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Garrett Hurst's informative seven-minute presentation on IRA's got me thinking about an IRA I had but was not contributing to. I met with him to discuss it and other financial goals my husband and I were trying to reach after paying for college for our children and downsizing our home. Our idea of retirement doesn't look like the norm and we were both concerned that a financial advisor would push us to plan for the conventional instead of what we want to achieve.

Garrett was quite the opposite. He listened to us for some time and asked questions that would help him understand what we wanted and were comfortable with. He explained the process and philosophy at Ameriprise Financial then produced recommendations to help us realize all we hope to do.

Both my husband and I appreciate Garrett's approach and expertise in financial matters. We are grateful we are working with an advisor who keeps in mind at all times our goals and we now feel very confident we will be able to meet them financially.

Sincerely,

Melanie McNaughton  
Office Manager  
Blazej Accounting & Bookkeeping